



Client Info Sheet

Name(s):

Current Address:

E-Mail:

Please check preferred method of contact

Phone Numbers: Home:

Home:

Work:

Work:

Mobile:

Mobile:

of Occupants:

Pets:

Currently: Own

Rent

Must sell to purchase

Desired Possession Date:

Mortgage: Prequalified

Pre-approved

Lender:

Ideal Price:

Ideal Monthly Payment:

Ideal Location(s):

of Bedrooms:

of Bathrooms:

Lot Size:

Garage:

How many vehicles:

Parking Space:

Boat

Camper

Bus/Truck

Age of home:

Style:

Miscellaneous:

Ideal Home

Eat-in kitchen

Finished basement

Fireplace

Pool

Separate dining room

Fenced yard

Workshop

Waterfront

Family room

Deck/patio

Home office



Client Info Sheet

Special Requests

Cultural activities

Public transportation

Day care facilities

School requirements

Home buisness

Elder care

Sports/recreation

How long have you been looking for a home?

How have you been looking?

Have you seen anything you liked?

What kept you from buying it?

Have any agents shown you homes?

Please provide me what your 'ideal home' would look like?

If we cannot find everything in the price range and location you want, what would you consider compromising on?

Are some features "deal breakers" that you won't compromise on?

Is there anything else I should know about your requirements?